

COMMON REPORTING STANDARD (CRS) FORM

FOR TAX RESIDENCY SELF CERTIFICATION

Please read these instructions carefully before completing the form:

Chapter XIIA of Income Tax Rules, 2002 and Regulations based on the OECD Common Reporting Standard (CRS) require Integrated Equities Limited to collect and report certain information about each person's tax residency. If your tax residence is located outside Pakistan and/or United States of America (USA), we may be legally obliged to pass on the information in this form and other financial information with respect to your financial accounts to Federal Board of Revenue (FBR) and they may exchange this information with tax authorities of another jurisdiction or jurisdictions pursuant to intergovernmental agreements to exchange financial account information. Please complete this form if you are an individual. Please use a separate form for each individual of a Joint Account.

This form will remain valid unless there is a change in circumstances relating to information, such as the applicant's tax status or other information that makes this form incorrect or incomplete. In that case you must notify us and provide an updated self-certification.

PART 1 - INFORMATION OF APPLICANT

Name of Applicant _____

Date of Birth: _____ Place of Birth (City & Country): _____ Contact no.: _____

Current Residence Address: _____

City: _____ Province/State: _____ Country: _____

PART 2 - CRS DECLARATION OF TAX RESIDENCY

I am tax resident of Pakistan or/and USA ONLY.

☐ Yes (Proceed to Part 4)

☐ No (Proceed to Part 3)

3 - COUNTRY OF RESIDENCE FOR TAX PURPOSE

Please complete the following table indicating (i) the country where the Applicant is resident for tax purposes and (ii) the Applicant's Taxpayer Identification Number (TIN) or functional equivalent for each country indicated. Please refer to the OECD website for more information on tax residency <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency/>

If Tax Identification Number (TIN) is not available, please tick () the appropriate box with reason A, B or C as defined below and provide Supporting Evidence:

Reason A - The country/jurisdiction where the Applicant is resident does not issue TINs to its residents

Reason B - The Applicant is otherwise unable to obtain a TIN or equivalent number (Please provide reasons if this is selected)

Reason C - No TIN is required. (Note: Only select this reason, along-with evidence, if the domestic law of the relevant country does not require the collection of the TIN issued by such country)

Country(ies) of Tax Residence	TIN or Equivalent	Tick () one ONLY (IF TIN is not available)		
		Reason A	Reason B	Reason C

If Reason B selected, please explain in the following box(es) why you are unable to obtain a TIN or Functional Equivalent

PART 4 - DECLARATION AND SIGNATURE

I/We understand that the information supplied by me/us is covered by the full provisions of the terms and conditions governing the applicant's relationship with Integrated Equities Limited setting out how Integrated Equities Limited may use and share the information supplied by me/us. I/We acknowledge that the information contained in this form and information regarding the Applicant and any Reportable Account(s) may be provided to the tax authorities of the country/jurisdiction in which this account(s) is/are maintained and exchanged with tax authorities of another country/jurisdiction or countries/jurisdictions in which the Applicant may be tax resident pursuant to intergovernmental agreements to exchange financial account information. I/We declare that all statements made in this declaration are, to the best of my/our knowledge and belief, correct and complete. I/We undertake to submit a suitably updated Form within 30 days of any change in circumstances which affects the tax residency status or where any information contained herein to become incorrect.

Signatures:

MAIN APPLICANT

JOINT APPLICANT 1

JOINT APPLICANT 2

JOINT APPLICANT 3

PARTICIPANT / TREC HOLDER